GoldStandard Mystic Wealth Value Portfolio

Special Situations + GARP Edge

Strategy Approach

A concentrated 15–20 stock portfolio exploiting spin-offs, open offers, restructurings, and management shifts — grounded in Growth-at-Reasonable-Price discipline to unlock asymmetric, catalyst-driven returns.

How It Works

Mystic Wealth Value (MWV) blends the niche alpha of Special Situations with the long-term durability of GARP (Growth at Reasonable Price). It targets corporate actions such as spin-offs, delistings, restructurings, and leadership-driven capital allocation upgrades — situations where markets misprice change and forced selling creates opportunity. The portfolio is intentionally focused: 15–20 high-conviction bets sized by thesis strength, liquidity, and event correlation. Clear catalyst maps guide entries and exits, while forensic accounting filters guard against value traps. The result: event-driven compounding without chasing momentum or overpaying for growth.

Fund Manager

Dayanand Deshpande

Dayanand has a rare, proven capability in Indian Special Situations with more than two decades of experience. He specialises in identifying pricing dislocations created by corporate actions while GARP filters ensure quality and compounding durability.

Best Suited For

Investors who want non-index, event-driven alpha and can tolerate differentiated outcomes, moderate volatility, and focused portfolios — with a belief in fundamentals-based catalysts over momentum-only styles.

Top Highlights

Catalyst-Driven Alpha	Forensic Quality Screens	Focused but Risk-Aware
MWV maps catalysts upfront — including listing timelines, re-rating triggers, board mandates, and resource reallocation — reducing blind “hope-based” investing and improving probability-weighted outcomes.	The strategy rigorously inspects related-party disclosures, auditor commentary, working-capital behaviour, and ROCE/FCF credibility — ensuring catalysts unlock real value, not creative accounting.	High-conviction sizing is controlled through liquidity overlays, correlation analysis, staggered entry around corporate calendars, and strict exits when thesis quality decays or better opportunities emerge.

What you get

Investments only with clear unlocking triggers; corporate actions, capital shifts, or governance upgrades.

Balance sheet, cash-flow and governance validation avoiding optical bargains that are value traps.

15–20 best ideas with disciplined position-sizing and event-risk diversification — never diworsified

GoldStandard Wealth Private Limited