

GoldStandard Mystic Wealth Momentum Portfolio

Risk-Adjusted Momentum. Disciplined. Proven.

Strategy Approach

Mystic Wealth Momentum (MWM) follows a quantitative momentum strategy that allocates 80% to the strongest 20 stocks in the Indian market using a proprietary ranking engine, while keeping 20% in defensive “dry-powder” assets like debt, gold, and REITs. This ensures participation in strong uptrends and controlled drawdowns in market stress.

How It Works

The MWM proprietary algorithm selects the top 20 momentum stocks based on risk-adjusted performance, volatility filters, and trend durability. This forms the 80% equity core. The remaining 20% stays invested in liquid, low-risk assets such as debt, gold or REITs. This serves to reduce drawdowns during corrections, and acts as opportunistic capital when equity valuations improve. Rebalancing happens weekly or monthly, ensuring the portfolio continuously adapts to market shifts without emotional decision-making. Active adjustments preserve participation in strong market rallies while reducing exposure in downtrends.

Why It Works

Unlike typical high-octane momentum exposure, MWM integrates risk-adjusted screens and a built-in 20% defensive allocation. This allows investors to enjoy powerful compounding when markets are strong while moderating volatility during corrections.

Best Suited For

Investors seeking equity-like growth, without deep drawdowns typical of pure-momentum funds. Those who prefer a quant-driven, rules-based structure that avoids emotional guesswork.

Top Highlights

80/20 Barbell Construction

Limits pain in sharp downturns, avoids forced selling, and redeploys capital during market stress for performance boosts when trends resume.

Risk-Adjusted Momentum

Focuses on strong stocks that maintain performance momentum, while volatility screens avoid “fast but fragile” names. More efficient risk-reward.

Disciplined Rebalancing

Keeps the portfolio aligned with evolving market leadership. Eliminates emotion and ensures only the strongest remain while laggards exit quickly.

Reasons to Invest

Momentum works — permanently.

Transparency + Concentration

Strong operating discipline matters more than forecasts



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